

**Headline:** Notification the final exercise and request for suspension of PRG-W1

**Security Symbol:** PRG

Announcement Details

<b>Notification the exercise of securities/ Notification the conversion of securities</b>	
Subject	Notification the Final Exercise of securities
Date announced	23-Sep-2024
Name of securities	PRG-W1
Exercise date	15-Nov-2024
Book closing date of warrant registration	From 25-Oct-2024 to 15-Nov-2024
Date of request to post "SP" sign	From 22-Oct-2024 to 15-Nov-2024
The notification period for the exercise of the securities	From 31-Oct-2024 to 14-Nov-2024
Exercise price (baht per share)	4.4649
Exercise ratio (Warrants : common shares)	1 : 1.1199
Delisting date	16-Nov-2024
Exercise Procedure	<a href="https://investor-th.prg.co.th/warrants.html">https://investor-th.prg.co.th/warrants.html</a>
Contact Persons and Place to Exercise	Legal Department MBK Center, the 8th Floor, 444 Phayathai Road, Wangmai, Patumwan, Bangkok 10330

Signature \_\_\_\_\_  
(Mr. Somkiat Makcayathorn)  
Managing Director  
Authorized to sign on behalf of the  
company

**Remark**

1. To submit intention for the final exercise of the securities: On 31 October 2024 to 14 November 2024 (Including weekends)
2. According to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of the Warrants to purchase ordinary shares of PRG Corporation Public Company Limited No.1 (PRG-W1), the warrant holders can exercise the warrant on every 15 of January - December of every year throughout the term of the warrants. In this regard, the warrant holders are able to exercise their rights in October 2024 on 7 - 11 October 2024 (only on Business Day), which is the period for notifying their intention to exercise PRG-W1.

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