

Headline: Right Adjustment of PRG-W2

Security Symbol: PRG

Announcement Details

Right adjustment / No right adjustment	
Subject	Right Adjustment
Symbol	PRG-W2
The full name of warrant	PRG CORPORATION PUBLIC COMPANY LIMITED
Adjustment	
Type of adjustment	Adjustment of exercise price and exercise ratio
Before exercise price (THB/share)	4.699
After exercise price (THB/share)	4.5946
Before adjustment exercise ratio (unit : share)	1 : 1.0641
After adjustment exercise ratio (unit : share)	1 : 1.0883
The reason for adjustment	The Company shall adjust the exercise price and exercise ratio to ensure that the benefits of the Warrant Holders are not less than the existing status. The reasons for adjustment of this event are as follows; - offering of warrants which offering price is lower than market price
Effective date for adjustment	24-Sep-2024

Signature

(Mr. Somkiat Makcayathorn)
Managing Director
Authorized Persons to Disclose
Information

This announcement was prepared and disseminated by listed company or issuer through the electronic system which is provided for the purpose of dissemination of the information and related documents of listed company or issuer to the Stock Exchange of Thailand only. The Stock Exchange of Thailand has no responsibility for the correctness and completeness of any statements, figures, reports or opinions contained in this announcement, and has no liability for any losses and damages in any cases. In case you have any inquiries or clarification regarding this announcement, please directly contact listed company or issuer who made this announcement.